

FINANCIAL AFFIDAVIT

JD-FM-6-LONG Rev. 2-16
P.B. §§ 25-30, 25a-15

STATE OF CONNECTICUT
SUPERIOR COURT
www.jud.ct.gov

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FINAFL



Instructions

Use this long version if either your **gross annual income is more than \$75,000** (see Section I. Income) or your **total net assets are more than \$75,000** (see Section IV. Assets), or if both are more than \$75,000. Otherwise, use the short version, form JD-FM-6-SHORT.

ADA NOTICE
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Docket number
- FA - - - S

For the Judicial District of _____ At (Address of Court) _____

Name of case _____

Name of affiant (Person submitting this form) _____
 Plaintiff Defendant

Certification

I understand that the information stated on this Financial Statement and the attached Schedules, if any, is complete, true, and accurate. **I understand that willful misrepresentation of any of the information provided will subject me to sanctions and may result in criminal charges being filed against me.**

I. Income

1) Gross Weekly Income/Monies and Benefits From All Sources

Computed based on year-to-date, but no less than the last 13 weeks. If computation is based on less than 13 weeks or if your computations are not reflective of current wages, explain:

Paid: Weekly Bi-weekly Monthly Semi-monthly Annually

If income is not paid weekly, adjust the rate of pay to weekly as follows:

Bi-weekly → divide by 2	Semi-monthly → multiply by 2, multiply by 12, divide by 52
Monthly → multiply by 12, divide by 52	Annually → divide by 52

(a)	Employer(s)	Address(es)	Base Pay:	
Job 1	_____	_____	<input type="checkbox"/> Salary	<input type="checkbox"/> Wages \$ _____
Job 2	_____	_____	<input type="checkbox"/> Salary	<input type="checkbox"/> Wages \$ _____
Job 3	_____	_____	<input type="checkbox"/> Salary	<input type="checkbox"/> Wages \$ _____

Total of base pay from salary and wages of all jobs..... \$ _____

(b) Overtime	\$ _____	(o) Unemployment.....	\$ _____
(c) Self-employment.....	\$ _____	(p) Worker's compensation.....	\$ _____
(d) Tips.....	\$ _____	(q) Public Assistance (Welfare, TFA payments).....	\$ _____
(e) Commissions.....	\$ _____	(r) Child Support (Actually received).....	\$ _____
(f) Bonuses.....	\$ _____	(s) Alimony (Actually received).....	\$ _____
(g) Dividends	\$ _____	(t) Rental and income producing property....	\$ _____
(h) Interest.....	\$ _____	(u) Royalties and other rights.....	\$ _____
(i) Trusts.....	\$ _____	(v) Contributions from household member(s)	\$ _____
(j) Annuities	\$ _____	(w) Cash income.....	\$ _____
(k) Pensions	\$ _____	(x) Veterans Benefits.....	\$ _____
(l) Retirement/Tax Deferred Funds.....	\$ _____	(y) Other: _____	\$ _____
(m) Social Security.....	\$ _____		
(n) Disability.....	\$ _____		

(z) Total Gross Weekly Income/Monies and Benefits From All Sources (Add items a through y) \$ _____

Hours worked per week _____
 Gross yearly income from prior tax year. Provide amount of income, not copies of forms \$ _____
 List here and explain any other income including but not limited to: non-reported income; and support provided by relatives, friends, and others:

2) Mandatory Deductions (If consistent deductions don't occur every pay check **provide average amounts.**)

	Job 1	Job 2	Job 3	Totals
(1) Federal income tax deductions (claiming ___ exemptions)	\$ _____	\$ _____	\$ _____	\$ _____
(2) Social Security or Mandatory Retirement	\$ _____	\$ _____	\$ _____	\$ _____
(3) State income tax deductions (claiming ___ exemptions)	\$ _____	\$ _____	\$ _____	\$ _____
(4) Medicare	\$ _____	\$ _____	\$ _____	\$ _____
(5) Health insurance	\$ _____	\$ _____	\$ _____	\$ _____
(6) Union dues	\$ _____	\$ _____	\$ _____	\$ _____
(7) Prior court order — child support or alimony	\$ _____	\$ _____	\$ _____	\$ _____
(8) Total Mandatory Deductions (add items 1 through 7)	\$ _____	\$ _____	\$ _____	\$ _____

3) Net Weekly Income \$ _____
 Subtract the Total Mandatory Deductions [see item I., 2), (8)] from the Total Gross Weekly Income/Monies and Benefits From All Sources [see item I., 1), z]

4) Other Deductions

(1) Credit Union Loan	\$ _____	(5) Health Savings Account(s) or Plan(s).....	\$ _____
(2) Savings	\$ _____	(6) Deferred Compensation or 401K	\$ _____
(3) Retirement.....	\$ _____	(7) Other Pre-Tax Deductions.....	\$ _____
(4) Subsequent Other Order of Court..... (i.e., child support, alimony)	\$ _____	(8) Other Wage Executions	\$ _____
(9) Total Other Deductions (add items 1 through 8)	\$ _____		

II. Weekly Expenses Not Deducted From Pay

If expenses are not paid weekly, adjust the rate of payment to weekly as follows:

Bi-weekly → divide by 2	Semi-monthly → multiply by 2, multiply by 12, divide by 52
Monthly → multiply by 12, divide by 52	Annually → divide by 52

Insert an ("x") in the box if you are **not** currently paying the expense, or if someone else is paying the expense.

Home:

Rent or Mortgage (Principal, Interest — \$ _____ 2nd Mortgage/Home Equity Line of Credit \$ _____
 Real Estate Taxes and Insurance if escrowed) or Other Lien

Property taxes and assessments \$ _____ Household Improvements

Condominium Fees..... \$ _____ (Specify) _____ \$ _____

Utilities:

Oil \$ _____ Telephone/Cell/Internet..... \$ _____

Electricity \$ _____ Trash Collection \$ _____

Gas \$ _____ T.V./Internet \$ _____

Water and Sewer..... \$ _____

Groceries (after food stamps): Including household supplies, formula, diapers \$ _____
 (Not including take out meals)

Restaurants (Including take out meals)..... \$ _____

Transportation:

Gas/Oil \$ _____ Auto Loan or Lease \$ _____

Repairs/Maintenance \$ _____ Public Transportation..... \$ _____

Automobile Insurance/Tax/Registration ... \$ _____

Insurance Premiums:

Medical/Dental (Out-of-pocket expense \$ _____ Life \$ _____
 after Health Savings Account/Plan)

Uninsured Medical/Dental not paid by insurance \$ _____

Insert an ("x") in the box if you are **not** currently paying the expense, or if someone else is paying the expense.

Personal Care (e.g., haircuts, etc.).....	<input type="checkbox"/>	\$ _____	Clothing.....	<input type="checkbox"/>	\$ _____
Dry Cleaning.....	<input type="checkbox"/>	\$ _____	Entertainment.....	<input type="checkbox"/>	\$ _____
Alcohol, Smoking Products.....	<input type="checkbox"/>	\$ _____	Vacation.....	<input type="checkbox"/>	\$ _____

Child(ren):

Child Support of this case	<input type="checkbox"/>	\$ _____	Child(ren)'s Education (elementary, secondary, college, occupational)	<input type="checkbox"/>	\$ _____
Child Care Expense (after deductions, credits and subsidies).....	<input type="checkbox"/>	\$ _____	Child(ren)'s activities (e.g., lessons, sports, etc.)	<input type="checkbox"/>	\$ _____
Child Support of other children other than this case (attach a copy of the order) ...	<input type="checkbox"/>	\$ _____	Child(ren)'s camp	<input type="checkbox"/>	\$ _____
			Child(ren)'s clothing and footwear.....	<input type="checkbox"/>	\$ _____

Check here if any part is court ordered

Education (self).....	<input type="checkbox"/>	\$ _____
Alimony: Payable to this spouse.....	<input type="checkbox"/>	\$ _____
Alimony: Payable to another spouse.....	<input type="checkbox"/>	\$ _____

Employment related expenses (which are not reimbursed):

Uniforms	<input type="checkbox"/>	\$ _____
Travel	<input type="checkbox"/>	\$ _____
Required continuing education	<input type="checkbox"/>	\$ _____
Other (Specify):	<input type="checkbox"/>	\$ _____
Charitable Contributions	<input type="checkbox"/>	\$ _____
Child(ren)'s allowance	<input type="checkbox"/>	\$ _____
Extraordinary travel expenses for visitation with child(ren)	<input type="checkbox"/>	\$ _____
Other (Specify):	<input type="checkbox"/>	\$ _____

Total Weekly Expenses Not Deducted From Pay \$ _____

III. Liabilities (Debts)

Do not include expenses listed above. Do not include mortgage current principal balance or loan balances that are listed under "Assets."

Creditor Name/Type of Debt		Balance Due	Date Debt Incurred/Revolving	Weekly Payment
Credit Card Debt				
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
Other Consumer Debt				
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
Tax Debt				
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
Health Care Debt				
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
Other Debt				
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
	<input type="checkbox"/> Sole <input type="checkbox"/> Joint	\$ _____		\$ _____
(A). Total Liabilities (Total Balance Due on Debts)		\$ _____		
(B). Total Weekly Liabilities Expense				\$ _____

IV. Assets

Note: Under "Ownership" indicate S for sole, JTS for joint with spouse, and JTO for joint with other. You must complete the last column to the right "Value of Your Interest" in each applicable section.

A. Real Estate (including time share)

Address	Ownership			a. Fair Market Value (Estimate)	b. Mortgage Current Principal Balance	c. Equity Line of Credit and Other Liens	d. Equity (d = a minus (b + c))	e. Value of Your Interest
	S	JTS	JTO					
Home				\$	\$	\$	\$	\$
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$	\$
Other				\$	\$	\$	\$	\$
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$	\$
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$	\$
Total Net Value of Real Estate:								\$

B. Motor Vehicles

Year	Make	Model	Ownership			a. Value	b. Loan Balance	c. Equity (c = a minus b)	d. Value of Your Interest
			S	JTS	JTO				
1:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$
2:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$
3:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	\$
Total Net Value of Motor Vehicles:								\$	

C. Bank Accounts

Do not include custodial accounts or child(ren)'s assets — complete Section V. below.

Institution	Account Number (last 4 numbers only)	Ownership			Current Balance/ Value	Value of Your Interest
		S	JTS	JTO		
Checking		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
Savings		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
Certificate of Deposit		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
Credit Union		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
Other Account (i.e., money market, U.S. Savings Bonds, etc.)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$
Total Net Value of Bank Accounts:						\$

D. Stocks, Bonds, Mutual Funds, Bond Funds

	Company	Account Number (last 4 numbers only)	Listed Beneficiary	Current Balance/ Value
Stocks				\$
Bonds				\$
Mutual Funds				\$
Bond Funds				\$
Total Net Value of Stocks, Bonds, Mutual Funds, Bond Funds:				\$

E. Insurance (exclude children) D = Disability L = Life

Name of Insured	D	L	Company	Account Number (last 4 numbers only)	Listed Beneficiary	Current Balance/ Value
						\$
						\$
						\$
Total Net Value of Insurance:						\$

F. Retirement Plans (*Pensions on Interest, Individual IRA, 401K, Keogh, etc.*)

Type of Plan	Name of Plan/Bank/Company	Account Number (last 4 numbers only)	Listed Beneficiary	Receiving Payments	Current Balance/ Value
				<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
				<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
				<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
				<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
				<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Total Net Value of Retirement Plans:					\$

G. Business Interest/Self-Employment

If you own an interest in a business, or are self-employed, complete this section.

Name of Business	Percent Owned	Value
	%	\$
	%	\$
Total Net Value of Business Interest/Self-Employment:		\$

H. Institutional Held Assets

	Institution/Individual	Account Number (last 4 numbers only)	Listed Beneficiary	Current Balance/ Value
Annuity				\$
Cash in Brokerage Account(s)				\$
Funds Held in Escrow Including Money Held by Attorney				\$
Profit Sharing				\$
Total Net Value of Institutional Held Assets:				\$

I. Other Assets

Name of Asset	Current Balance/ Value	Name of Asset	Current Balance/ Value
Arts and Antiques	\$	Firearms	\$
Cash on hand	\$	Home Furnishings	\$
Collections	\$	Jewelry	\$
Contents of Safe or Safe Deposit Box	\$	Money Owed to You	\$
Crops/Livestock	\$	Tools/Equipment	\$
Name of Asset	Name of Beneficiary		Current Balance/ Value
Inheritances			\$
Other (<i>specify</i>)			\$
			\$
Total Net Value of Other Assets:			\$

J. Total Net Value All Assets (*add items A through I*) \$

V. Child(ren)'s Assets

Include Uniform Gift to Minor Account, Uniform Trust to Minor Account, College Accounts/529 Account, Custodial Account, etc.

Institution	Account Number (last 4 numbers only)	Listed Beneficiary	Person Who Controls the Account (Fiduciary)	Current Balance/ Value
				\$
				\$
				\$
				\$
				\$
Total Net Value of Child(ren)'s Assets:				\$

VI. Health Insurance *(Medical and/or Dental Insurance)*

Company	Name of Insured Person(s) Covered by the Policy

Do you or any member of your family have HUSKY Health Insurance Coverage? Yes No I Don't Know
 If Yes, whom?

Important:

If you have other financial information that has not yet been disclosed, you have an affirmative duty to disclose that information. List additional information below:

Summary *(Use the amounts shown in Sections I. through IV.)*

Total Net Weekly Income <i>(See Section I. 3)</i>	\$ _____
Total Weekly Expenses and Liabilities <i>(Total From Section II. + III.(B))</i>	\$ _____
Total Cash Value of Assets <i>(See Section IV. J.)</i>	\$ _____
Total Liabilities <i>(Total Balance Due on Debts) (See Section III. (A))</i>	\$ _____

Certification

I certify under the penalties of perjury that the information stated on this Financial Statement and the attached Schedules, if any, is complete, true, and accurate. **I understand that willful misrepresentation of any of the information provided will subject me to sanctions and may result in criminal charges being filed against me.**

I, _____ the Plaintiff Defendant herein, residing at _____, telephone number _____, being duly

sworn, depose and say that the following is an accurate statement of my income from all sources, my liabilities, my assets and my net worth, from whatever sources, and whatever kind and nature, and wherever situated.

Signed <i>(Affiant)</i>	Date signed
Signed <i>(Notary, Commissioner of Superior Court, Assistant Clerk, Other Proper Officer under Sec. 1-24 of the Connecticut General Statutes)</i>	Print name and title of person signing at left
	Date signed